

## Social Security and You

### Course Overview

Social Security represents 24% of the Federal budget and approximately 60 million Americans receive benefits. To say it is a big program is an understatement. And, understanding Social Security is crucial to all those who will soon need to claim those benefits. Attend this seminar to learn about Social Security, its history, the different types of benefits, and what you need to know about executing a Social Security planning strategy.

### Learning Objectives

1. Understanding of the various types of social security benefits
2. Awareness of how the program operates and its funding
3. Understanding the taxation rules of social security benefit
4. Knowledge of benefit eligibility and calculation

In order to be awarded the full credit hours, you must be present for the entire session, registering your attendance and departure in the webinar and answering all polling questions.

Participants will earn 1.0 CPE credit. Program is free.

**Field of Study:** Specialized Knowledge

### Additional Information:

**Prerequisites:** 3-5 years experience in the industry

**Who should attend:** Financial Professionals and Accountants; others are welcome.

**Advanced Preparations:** None

**Program Level:** Intermediate

**Delivery Method:** Group Internet Based

**Refunds and Cancellations:** For more information regarding refund, complaint and program cancellation policies, please contact our offices at 218-828-4872 or email [info@cecenterinc.com](mailto:info@cecenterinc.com)

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